

FACOR ALLOYS LIMITED

Regd.Office & Works: SHREERAMNAGAR-535 101, Dist.Vizianagaram, A.P., 4ndia. Phones: +91 8952 282029, 282038, 282456 Fax: +91 8952 282188 E-Mail: facoralloys@facorgroup.in

HSC/198/Q

January 05, 2013

The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001

FAX NO.022-<u>22722037/39/41/ 61</u> 22723121/3719

Kind Attn.: Mr. Chirag Sodawaterwalla, DCS-Listing

Dear Sir,

Re: Reconciliation of Share Capital Audit Report as on 31.12.2012 as per SEBI Circular D&CC/FITTC/CIR-16/2002 dated 31.12.2002 & 06-09-2010 read with Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

As per directive of SEBI vide their above Circulars, Reconciliation of Share Capital Audit in regard to the Capital as on 31.12.2012 has been undertaken by Mr. Prem Shankar Rathi, Chartered Accountant, Vizianagaram. A copy of the Audit Report dated 05.01.2013 as per SEBI's new prescribed format, which will be placed before the Board of Directors of the Company at its meeting to be held on 28th January, 2013 is enclosed herewith as directed by SEBI.

Thanking you,

Yours faithfully,

For FACOR ALLOYS LIMITED,

SECRETARY

Encl: As above (Total No. of pages including this: 3)

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9.	Name of the where the securities	he Stock Exc Company's are listed.	: hanges :	facor The B	alloys@fa	corgroup.in	e Ltd.,	
	where the securities	Company's are listed.	hanges :	The B	Bombay St		e Ltd.,	
10.	Issued Ca	pital:						
				Num	ber of sh	ares		% of total
				1955		quity shares	of <u>Is</u>	ssued capital 100
11.	Listed Cap			Numb	per of sha	ares		% of total
	(Exchange (as per cor records)	wise) mpany		1955		quity shares	of <u>Is</u>	sued capital 100
12.	Held in den	naterialisatio	on form in C	DSI ·	246	204447.5		
	 Held in dematerialisation form in CD Held in dematerialisation form in NSI 						f Re.1/- each	
			TOTAL IN NODE.		1000	04413 Equity	y shares of	Re.1/- each
14.	Physical :		:	741825 Equity shares of Re.1/- each fully paid up.				
15.	Total No. of shares (12+13+14)			:	19,55,4 fully pa	47,355 equity	y shares of	Re.1/- each
16. F	Reasons for difference if any, between (10 &11), (10 &15), (11 &15)						NIL	
17. (Certifying the	e details of on as per Tal	changes in s	share ca	apital dur	ing the quart		
	Particulars	No. of	Applied/No		ed on	Whether	Whether	In eria
		shares	Applied for Listing	Sto Exc (spe		intimated to CDSL	intimated to NSDL	In prin. Approval pending from stock exchange (specify
1	NA	NA	N.A.		N.A.	NA	*NA	names)

18.	Register of Members is updated (Yes/No):	
10	Poforonos of a significant is updated (Yes/No):	Yes
19.	Reference of previous quarter with regard: to excess dematerialized shares, if any.	N.A
20.	Has the company resolved the matter: mentioned in point no.19 above in the	N.A
	current quarter ? If not, reason why ?	

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of	AI c		
demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	
Pending for more	11112	IVIL	
than 21 days	NIL	NIL	

Address

22. Name, Telephone & Fax No. of : Compliance Officer of the Company.

Name : Shri S.S.Sharma Telephone No: (08952) 282037 Fax : (08952) 282188

23. Name, Address, Tel. & Fax No. Registration No. of the Auditor.

| Name : Shri Prem Shankar Rathi

Door No. 6-9-31, Nathani Buildings, VIZIANAGARAM-535 001(A.P.) Telephone No: 09346424343

Chartered Accountant,

24. Appointment of common agency for share registry work, if yes,(name & Address).

Name: M/s. Link Intime India Pvt. Limited
Address: C-13, Pannalal Silk Mills Compound,
L.B.S.Marg, Bhandup (W)

MUMBAI-400 078
This Company has h

Registration No.: 207457

 Any other detail that the auditor may: like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.) This Company has been incorporated to take over the Ferro Alloys Division of Ferro Alloys Corporation Ltd pursuant to rehabilitation scheme sanctioned by Hon'ble BIFR vide its order dated 13-4-2004.

PLACE: VIZIANAGARAM DATE: 05.01.2013

Premonanto Blic PREM SHANKAR RATHI CHARTERED ACCOUNTANT Premonanto Blin